

Stanley Clark School Financial Aid Application For the School Year 2009-2010

IMPORTANT INFORMATION

- The information supplied by the applicant will be considered strictly confidential and provides personal and financial information that will be used to evaluate your need for assistance.
- Because it is not possible to grant the full amount of all requests, funds available for financial aid are limited. Therefore, each applicant should make a very careful determination of the amount of aid requested. If the School has more applicants for aid than can be awarded, the following priorities will be observed:
 - students currently receiving aid
 - returning students not previously aided
 - new students to the school
- No application for financial aid shall be considered until the School has accepted the student. The School has an open enrollment policy; therefore, grants are made on the basis of need and without regard for race, color, or creed.
- Application for financial aid is made on an annual basis and must be re-applied for the following year.
- Financial aid is granted to students in **kindergarten through 8th grades** for tuition only. Aid cannot be given for optional fees or for the preschool programs.
- Incomplete or inaccurate information may affect your ability to be granted financial aid.
- Applications and supporting documentation must be submitted no later than **April 16** in order to be considered for the 2009/10 school year. The Financial Aid Committee reviews requests in late April and award notifications are sent in early May. Applications for financial aid cannot be considered until all required forms are submitted to the school.

Late enrollees to the school should contact the Business Office about the availability of funds.

REQUIRED DOCUMENTATION

Applications must be accompanied by the following documentation. Failure to provide this information may affect your ability to receive financial aid.

1. Copies of your **2008** IRS federal income tax return 1040 or 1040A, including all supporting tax schedules. If a tax return was not filed, please provide proof of income.

New applicants (applicants not previously awarded aid through Stanley Clark School) must provide **both 2007 and 2008** IRS federal income tax returns and all supporting documentation including W-2 forms.
2. Copies of your 2008 W-2 form and/or Forms 1099 for both you and your spouse.
3. Divorced/separated parents who are responsible for payment of the child's tuition should complete the application and provide the necessary tax documentation. If each divorced/separated parent is responsible for a portion of the child's tuition, each parent should complete a separate form (providing separate tax forms) and indicate the amount of tuition for which he/she is responsible. Under some circumstances, the school may require forms and documentation from the non-custodial parent as well.

Parents filing "married/separately" need to provide both tax returns and all supporting documentation.

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Section 1: Parent or Guardian Information

I. Applicant Information: (Parent or Guardian)

Name _____

Address _____

City _____ State _____ Zip _____

Daytime phone # _____

Evening phone # _____

Social Security Number _____ Date of Birth _____

Current Marital Status
 _____ Married _____ Single _____ Divorced _____ Separated _____ Widowed _____

Occupation/Title _____ Employer _____

Employment Status

Full-time	_____	Unemployed	_____
Part-time	_____	Disabled	_____
Stay at home (full-time)	_____	Retired	_____
Self-employed	_____	Student	_____

Relationship to Student(s)

Father	_____	Legal Guardian	_____
Mother	_____	Grandfather	_____
Stepfather	_____	Grandmother	_____
Stepmother	_____	Other	_____

II. Co-Applicant/Spouse Information: (Parent or Guardian)

Name _____

Social Security Number _____ Date of Birth _____

Occupation/Title _____ Employer _____

Employment Status

Full-time	_____	Unemployed	_____
Part-time	_____	Disabled	_____
Stay at home (full-time)	_____	Retired	_____
Self-employed	_____	Student	_____

Relationship to Student(s)

Father	_____	Legal Guardian	_____
Mother	_____	Grandfather	_____
Stepfather	_____	Grandmother	_____
Stepmother	_____	Other	_____

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Section 1: Parent or Guardian Information (continued)

III. Divorced or separated applicants must complete the following.

Name of parent who claimed child as a tax exemption _____

Non-custodial parent's full name _____

Non-custodial parent's address _____

Non-custodial parent's occupation _____

Non-custodial parent's employer _____

Are there any specific educational expense agreements? _____

If yes, has the agreement been court ordered? _____

Section 2: Student Information

I. Complete this section for each child attending Stanley Clark School.

(1) Child's Name _____

Child's Date of Birth _____ Male/Female (circle)

Grade Level (Fall 2009) _____

How much financial assistance do you estimate you will
need towards this child's tuition at the Stanley Clark School? \$ _____

(2) Child's Name _____

Child's Date of Birth _____ Male/Female (circle)

Grade Level (Fall 2009) _____

How much financial assistance do you estimate you will
need towards this child's tuition at the Stanley Clark School? \$ _____

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Section 2: Student Information (continued)

(3) Child's Name _____
Child's Date of Birth _____ Male/Female (circle)
Grade Level (Fall 2009) _____
How much financial assistance do you estimate you will
need towards this child's tuition at the Stanley Clark School? \$ _____

(4) Child's Name _____
Child's Date of Birth _____ Male/Female (circle)
Grade Level (Fall 2009) _____
How much financial assistance do you estimate you will
need towards this child's tuition at the Stanley Clark School? \$ _____

II. For all other dependent children not attending or receiving financial assistance from the Stanley Clark School, please complete the following:

(1) Child's name _____ Date of Birth _____ Grade Level _____
Name of school or college attending Fall 2009 _____
Amount of private school or college tuition for this child \$ _____
Amount of tuition that will be paid by parent/guardian \$ _____

(2) Child's name _____ Date of Birth _____ Grade Level _____
Name of school or college attending Fall 2009 _____
Amount of private school or college tuition for this child \$ _____
Amount of tuition that will be paid by parent/guardian \$ _____

(For more than 2 children please attach
an additional sheet)

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Section 3: Parent or Guardian Assets and Liabilities

1. Amount of cash, savings, and checking balances \$ _____
2. Amount of investments (stocks, bonds, mutual funds, retirement plan assets) \$ _____
3. Estimated market value of home \$ _____
4. Estimated amount **owed** on home \$ _____
5. Estimated market value of other real estate \$ _____
6. Estimated amount **owed** on other real estate \$ _____

Section 4: Parent or Guardian Income Information

1. Tax reporting Filing Status

- Single Married Married Filing Separately
 Head of Household Qualifying Widow/er Do Not File

2. Number of adults in household _____
Number of children living in household _____

3. Sources of Income (Complete and provide all supporting tax documentation)

- a. Applicant's total income for 2008, including W-2 wages \$ _____
- b. Co-applicant total income for 2008, including W-2 wages \$ _____
- c. Monthly child support payments \$ _____
- d. Monthly alimony or separate maintenance \$ _____
- e. Monthly social security income \$ _____
- f. Monthly unemployment income \$ _____
- g. Other non-taxable income received monthly \$ _____

4. What is your anticipated income for the 2009 year? \$ _____

5. What is your spouse's anticipated income for the 2009 year? \$ _____

6. Do you anticipate a decrease in income for the next year? (If so, explain)

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Section 5: Parent or Guardian Expense Information

1. Do you rent or own your primary residence? _____Rent _____Own _____Other
2. Monthly rent or mortgage payment. (Include principal, interest, taxes and insurance) \$ _____
3. Do you own a second home? (If yes indicate principal, interest, taxes and insurance) \$ _____
4. Monthly home equity loan payments. \$ _____
5. Vehicle Information

	Make/Model/Year	Monthly payment
Vehicle #1 _____		\$ _____
Vehicle #2 _____		\$ _____
Vehicle #3 _____		\$ _____
6. Total credit card debt \$ _____
7. Other monthly loan payments (not including living expenses) \$ _____
8. Monthly student loan payments \$ _____
9. Anticipated employment related day care expenses for 2009 \$ _____
10. Annual cost of clubs/membership dues for 2009 \$ _____
11. Cost of summer camps \$ _____
12. Cost of vacations \$ _____
13. Annual cost of insurance (vehicle, medical, life) \$ _____
14. College expenses
 - 14a. Number of family members attending college in 2009 _____
 - 14b. Total amount of out-of-pocket college tuition less aid, loans, grants \$ _____
15. Other indebtedness (please provide detailed explanation and amounts)

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Section 6 Other Business, Farm, or Rental Property Information

Complete only if you file Schedules C, E, or F of Form 1040. Enclose copies of these forms and S-Corp and partnership business tax returns, if applicable.

1. Do you own any of the following?
_____ Business
_____ Farm
_____ Rental Property
2. What is your percentage of ownership? _____%
3. What is the gross income of your business, farm, and/or rental property? \$ _____
4. What is the net profit of your business, farm, and/or rental property? \$ _____
5. What is the combined (you and your spouse) annual salary of your business, farm, and/or rental property? \$ _____
6. What is the amount of personal expenses paid through your business, farm, and/or rental property? \$ _____

I certify and acknowledge that the information provided in this application is true, complete, and correct.

Applicant signature _____

Date _____